



Independent observer  
of the Global Fund

## Looking ahead to implementing the Global Fund Strategy in Grant Cycle 7: Part I

When the Board met last month in Geneva, the Secretariat presented a status report on current progress towards the Global Fund mission and Strategy as it enters the Grant Cycle 7 (GC7) funding period.

The paper was based on the work of the Board's Committees' (Audit & Finance (AFC), Ethics & Governance (EGC), and Strategy [SC) meetings in October, highlighting important areas with "in-depth analysis and candour" (says the report) where the Secretariat specifically wants the Board's engagement and leadership.

In particular, the Secretariat wanted the Board to review the overarching data on its collective achievements and the work remaining with the following questions in mind:

- Are there observations on the preparations and/or preliminary findings from GC7 from member constituencies that are not captured here?
- Where can the organization mobilize the broader partnership (including member constituencies) to address implementation challenges?
- How can the partnership leverage and evolve what its collectively built to continue to deliver results

- in a changing global context?

The presentation was in four parts:

1. Looking ahead to Grant Cycle 7 – Strategy: Primary Goal: HIV, TB and malaria.
2. Looking ahead to Grant Cycle 7 – Strategy: Mutually reinforcing contributory and evolving objectives: Community, rights and gender (CRG).
3. Looking ahead to Grant Cycle 7 – Strategy: Mutually reinforcing contributory and evolving objectives (continued): RSSH/PP/C19RM/Health Financing.
4. Looking ahead to Grant Cycle 7 – Strategy: Mutually reinforcing contributory and evolving objectives (continued): Unique strengths of Global Fund (including Market Shaping) and Discussion on Future

This and our next two articles summarize the presentations.

## Setting the scene

- At the close of 2023 the Global Fund will have approved more funding than any other year in its history. This is an immense responsibility and opportunity for the partnership. The Strategy charts the way the partnership invests to end HIV, TB and malaria, while building resilient systems for health prepared to respond to emerging pandemics and keeping people and communities at the center. This session focused on a holistic overview of the status of Strategy implementation as the Global Fund launched GC7, building from detailed discussions at Committee meetings.
- There are interdependencies at the country and regional levels (political, programmatic, financial) that can exceed the influence and reach of the Secretariat, particularly during implementation. To be successful in GC7 and beyond, the Fund needs the entire partnership. This integrated update highlights progress to global goals with work remaining ahead of 2030; preparation to maximize GC7 investments; and preliminary observations from the funding requests themselves.
- While the key performance indicators (KPIs) reflect the strength of collective efforts and aspects of historic progress, the work is not done. The Global Fund does not exist outside a coordinated global anti-rights movement in which key and vulnerable populations face increasingly hostile political rhetoric, crackdowns on their activities, and restrictions on civic space that are putting them and their work at risk. Nor is the Global Fund immune from multi-crises ranging from debt to conflict to climate change affecting the world in which it operates. Less solidarity and increased discrimination will result in greater health inequities going forward, putting at risk the shared aspirations for Universal Health Coverage (UHC) – particularly the “U”.
- This is a time for renewed collective action without which the world is at severe risk of failing to achieve Sustainable Development Goal (SDG) targets for health. The Fund asserts that “we must seize this opportunity of unprecedented investment to end HIV, TB and malaria’s devastating impacts; to dramatically strengthen integrated health and community systems and their resiliency to prepare and respond to the next pandemic; and to get closer to all aspects of UHC, through access for all to the best treatments at the lowest costs, even in the most challenging contexts. This is what the Global Fund can accelerate in GC7, but we cannot do it alone”.



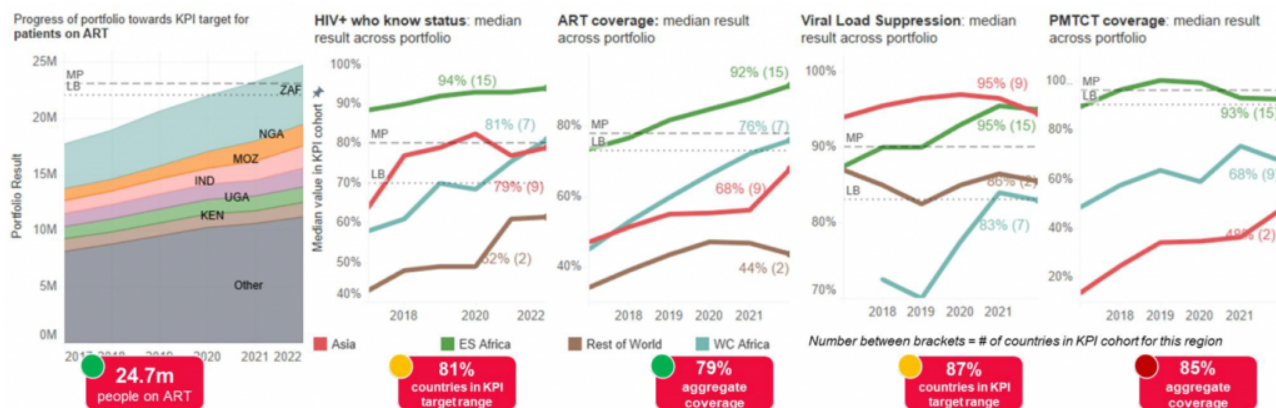
# HIV

While some countries are reaching HIV epidemic control, the global targets are off track

There has been very strong progress on reducing AIDS-related deaths in countries supported by the Global Fund. However, in 2022, there were 507,000 deaths globally due to AIDS-related causes. Progress is mixed, varying significantly between regions.

New HIV infections are at their lowest in decades but we are still off track to meet global target. Progress by geography is mixed. The most significant reductions in new HIV infections were in sub-Saharan Africa (SSA). Beyond SSA, reductions have been modest and/or variable with alarming increases in new infections in some regions like Eastern Europe and Central Asia.

Despite important progress, significant efforts are needed in most regions to reach the UNAIDS 2025 AIDS targets

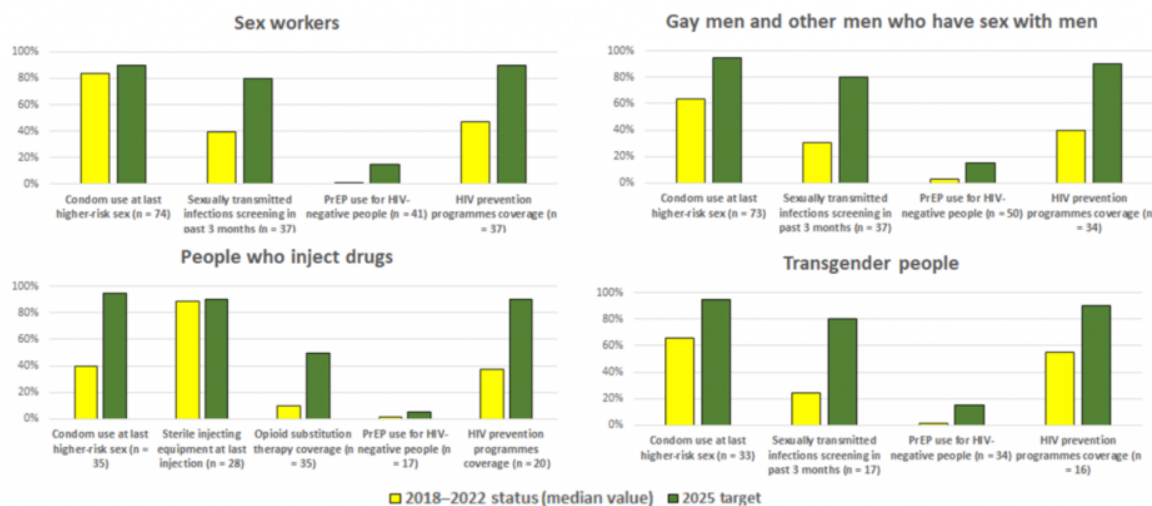


Residual Risk	High	Target Risk Timeframe	Jun 2024
Risk Appetite	High	Direction of Travel	Decreasing
Target Risk	Moderate	Status to target risk timeframe	On Track

Within the KPI reporting, the risk **remains high** with 2022 data serving as a critical basis for GC7 preparation, prioritization and portfolio level engagement in partnership with countries and communities

Source: <https://aidstargets2025.unaids.org/>

Coverage of HIV prevention programs for KPs is sub-optimal, as new infections continue to rise



Note: n = number of countries reporting. "HIV prevention programmes coverage" refers to people from key populations who reported receiving at least two prevention services in the past three months. Possible prevention services include condoms and lubricants, counselling on condom use and safer sex, sterile injecting equipment and testing for sexually transmitted infections. Condom use at last higher-risk sex does not take into account people taking PrEP and therefore may be underestimated. PrEP targets were calculated based on the number of people who would most benefit from PrEP use, those with greatest vulnerability to HIV exposure within each key population. Reported numbers of PrEP users include all users regardless of vulnerability. The use of a clean needle the last time a person has injected tends to come from surveys, which are typically conducted in areas that have services available and thus may not be nationally representative.

Source: UNAIDS Global AIDS Monitoring, 2023 (<https://aidsinfo.unaids.org/>); UNAIDS special analysis, 2023

GC7 preparation focused on increasing access and greater HIV impact

Catalyzed change	<ul style="list-style-type: none"> <li>✓ Intensified collaboration with technical partners to emphasize <b>precision public health approaches and high impact interventions, including for HIV prevention.</b></li> <li>✓ Leveraged matching funds for key populations; adolescent girls and young women and their partners; PrEP; human rights and gender focusing on 22 countries with greatest needs.</li> </ul>
Developed evidence-based guidance	<ul style="list-style-type: none"> <li>✓ Updated Global Fund guidance and tailored advice to applicants including streamlined modular framework to reflect new evidence, new products and new opportunities to innovate. <b>Strong focus on increasing access and greater impact.</b></li> <li>✓ Introduced <b>HIV program essentials</b> to signal core elements of effective HIV programs.</li> </ul>
Amplified inclusive services	<ul style="list-style-type: none"> <li>✓ Emphasized need for expansion of <b>HIV prevention</b> for key populations, and for AGYW/ male partners in ESA</li> <li>✓ Amplified consistent messages to prioritize investment in <b>human rights</b> interventions to improve access.</li> <li>✓ Stressed importance of improved <b>health and longevity</b> among people living w/ HIV &amp; priority populations.</li> </ul>
Promoted integration & innovation	<ul style="list-style-type: none"> <li>✓ Focused on <b>differentiated service delivery</b> across the HIV prevention, testing and treatment cascade.</li> <li>✓ Emphasized need for <b>integration of systems and services</b>, and for <b>innovation in service delivery</b> to improve access &amp; the triple elimination agenda</li> <li>✓ Recommended <b>prioritized health products and technologies</b> for introduction &amp; scale-up; signaled urgency to improve condom programs, improve access to key harm reduction commodities, scale up self-testing and PrEP, complete DTG transition and seek product efficiencies including for HIV testing.</li> </ul>

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HIV Program Essentials in FRs indicate implementation barriers and distance between policy and practice

Largest policy gaps exist for HIV primary prevention (PrEP/PEP and harm reduction), differentiated testing, management of advance HIV disease and differentiated service delivery platforms.

		All policy in place? (% of countries reporting "yes")	Implementation scope (% of countries reporting implementation scale above 50%)
HIV primary prevention	1. Condoms and lubricants are available for all people at increased risk of HIV infection.	90%	75%
	2. Pre-exposure prophylaxis (PrEP) is available to all people at increased risk of HIV infection, and post-exposure prophylaxis (PEP) is available for those eligible.	78%	29%
	3. Harm reduction services are available for people who use drugs.	54%	25%
	4. Voluntary medical male circumcision (VMMC) is available for adolescent boys (15+ years) and men in WHO/UNAIDS VMMC priority countries. <sup>1</sup>	91%	82%
HIV testing and diagnosis	5. HIV testing services include HIV self-testing, safe ethical index testing and social network-based testing.	81%	47%
	6. A three-test algorithm is followed for rapid diagnostic test-based diagnosis of HIV.	72%	63%
	7. Rapid diagnostic tests are conducted by trained and supervised lay providers in addition to health professionals.	90%	63%
Elimination of vertical transmission	8. Antiretroviral therapy (ART) is available for pregnant and breastfeeding women living with HIV to ensure viral suppression.	100%	88%
	9. HIV testing, including early infant diagnosis (EID) is available for all HIV-exposed infants.	97%	76%
HIV treatment	10. Rapid ART initiation follows a confirmed HIV diagnosis for all people irrespective of age, sex or gender.	99%	93%
	11. HIV treatment uses WHO recommended regimens.	100%	97%
	12. Management of advanced HIV disease is available.	96%	62%
	13. Support is available to retain people across the treatment cascade including return to care.	94%	81%
TB/HIV	14. CD4 and viral load testing, and diagnosis of common comorbidity and co-infections are available for management of HIV.	99%	81%
	15. People living with HIV with active tuberculosis (TB) are started on ART early.	97%	91%
	16. TB preventive therapy is available for all eligible people living with HIV, including children and adolescents.	97%	66%
DSD	17. HIV services (prevention, testing, treatment and care) are available in health facilities, including sexual and reproductive health services, and outside health facilities including through community, outreach, pharmacy and digital platforms.	91%	62%
	18. Multi-month dispensing is available for ART and other HIV commodities.	96%	76%

<sup>1</sup> The table refers to W1+W2+W3 countries, in total 68 countries (multi-country grants excluded).

<sup>2</sup> WHO/UNAIDS VMMC priority countries only (Ethiopia, Eswatini, Kenya, Lesotho, Malawi, Mozambique, Namibia, Tanzania, Uganda, Zambia, Zimbabwe).

Source: Self reporting from GC7 Essential Data tables

Early observations on GC7 plans and ambitions highlight that preparation had an impact, but gaps remain

On the plus side:

- Program Essentials helped to focus country dialogue and identify missing or lagging implementation.
- Greater use of HIV incidence data to prioritize HIV prevention investments (priority geographies and sub-populations).

- Increased focus on high impact HIV prevention interventions, including greater ambition for PrEP, needle and syringe programs and condom programs.
- Progress on transition to dolutegravir-based regimens (>80% of people on antiretroviral therapy (ART) use DTG-containing regimens in GC7 FRs to date) – and optimization of HIV products, e.g., more HIV duo tests.
- Significant price reductions for HIV first line antiretroviral drugs (ARVs) and some diagnostics (e.g., TLD <\$45 per person, per year for the first time – a 25% reduction; blood-based HIV self-tests now available at \$1).
- Increased investment in sexual and reproductive health (SRH), co-infections and co-morbidities.
- Matching Funds have catalyzed ambition including for PrEP and greater scale of HIV prevention for key populations.
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On the minus side:

- Significant gaps for ART/advanced HIV disease, condoms and PrEP identified in gap tables and prioritized above allocation request (PAAR).
- HIV prevention coverage gaps continue.
- Many applicants faced significant prioritization challenges (see Technical Review Panel (TRP) Windows 1, 2 and 3 reports).

Looking ahead for HIV

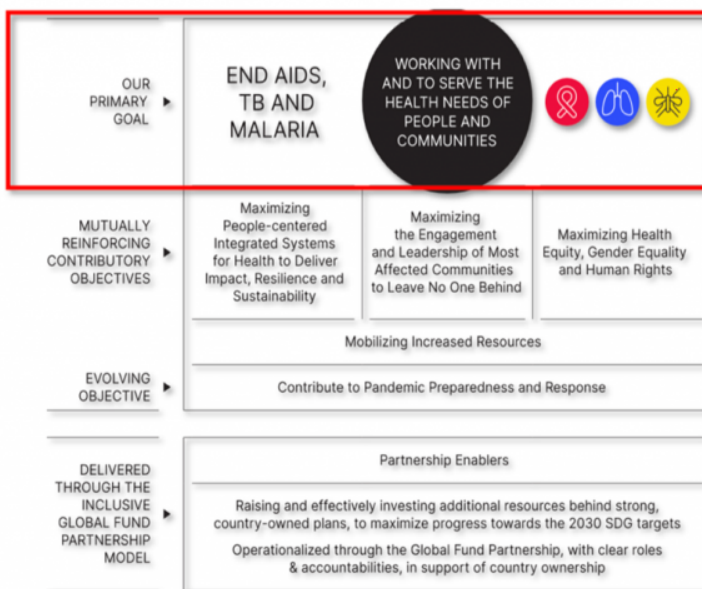
Collective action is needed to address the challenges –not easy to do so but nonetheless possible.

Outstanding challenges

- Delivering quality, tailored prevention programs at scale remains a challenge, exacerbated by stigma, discrimination and closing civic space.
- The reach of HIV prevention programming for people with significant prevention needs is insufficient for impact (especially young KPs) – compounded by challenges in KP size estimation.
- Financing remains a challenge – domestic contributions have not increased to offset slight decline in external funding in real-terms.
- Sustainability (and fragility) of the HIV response is a critical concern for countries approaching epidemic control.
- U = U – maintaining lifelong viral suppression for large cohorts is necessary to sustain lower incidence – but is a challenge in terms of costs and quality of services.
- Strengthened cross-sectoral collaboration is needed to improve integration to meet evolving needs of people living with HIV (PLHIV) and affected communities (significant comorbidities/coinfections impacting on health outcomes).
- Prioritization is difficult, but needs strengthened focus to increase impact and Value for Money (VfM).



- Leverage lessons learned to date to strengthen focus of remaining GC7 FRs and to support national programs, including:
  - Catalyze greater integration of HIV services within comprehensive packages of essential services.
  - Expand service delivery options (e.g., pharmacies, bars), especially for prevention and testing. Invest in 'last mile' service delivery.
  - Invest in national and regional public health institutions (including regulatory capacity).
  - Continue to invest in data for impact, including for size estimations of KP and adolescent girls and young women (AGYW) subgroups.
  - Harness demographic and digital transformations.
  - Integrate successful investment approaches generated by GC6 catalytic investment in differentiated service delivery (DSD), condom programs, TP, HIV prevention for AGYW and human rights.
  - Focus on policy, program, financing and systems shifts needed to underpin the sustainability of the response.
- Continue coordination with technical partners to support the prioritization of high impact interventions (including program essentials).
- Continue efforts to ensure more affordable, accessible and long-lasting HIV products.



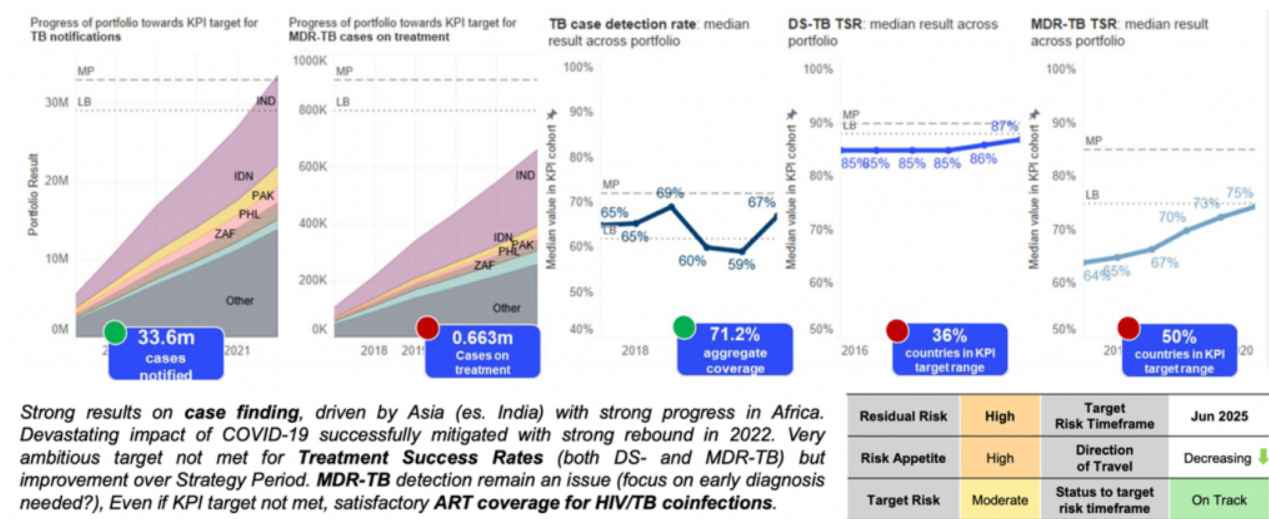
# TB

While there was a rebound in 2022, global targets remain off track

The disruption of COVID-19 on TB services was severe and the estimated 10.6 million people with TB in 2021 increased 4.5% from 2020 and 1.6 million people died from TB (including 187,000 HIV positive

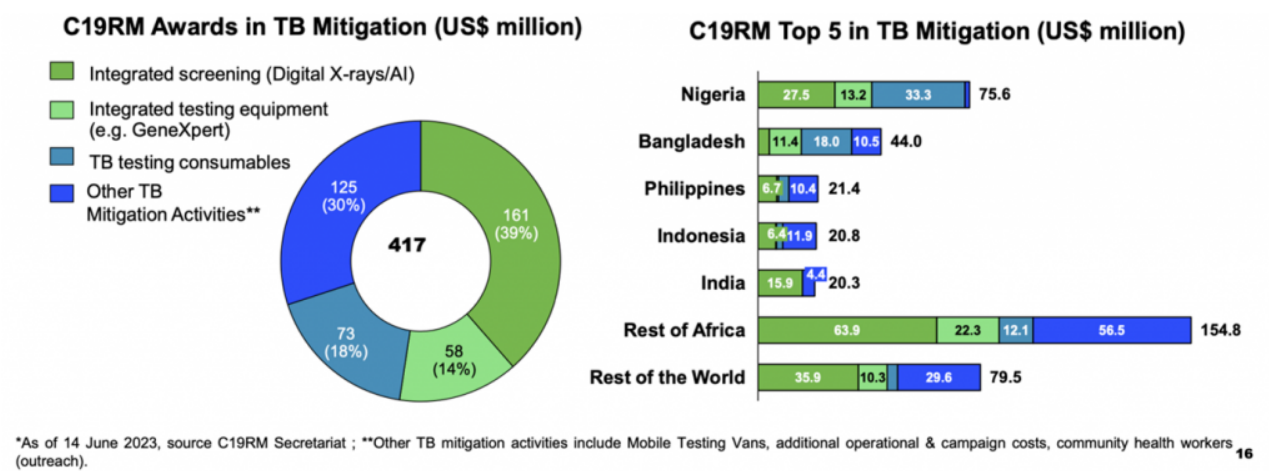
people). Preliminary data from 2022 indicates a rebound from COVID-19, and while C19RM allowed for additional investment of \$400 million, there is a significant funding gap to reach END-TB targets.

Within KPI results, despite strong case finding, treatment success and MDR-TB require urgent attention



C19RM was critical for TB recovery

A total of \$417 million has been awarded to TB mitigation and Integrated testing. Requests for integrated screening and testing are generally submitted and awarded under the TB mitigation category, while contributing to strengthening multi-disease lab systems and diagnostics networks.



GC7 preparations introduced Program Essentials, prioritized RSSH/PPR collaboration to catalyze change & rapid introduction of new tools and regimens



Developed a tool with 3 components to **support the scale up of critical interventions** and ensure equity in access for all populations

- ▶ TB Program Essentials baseline assessment
- ▶ Stakeholder and consultation
- ▶ Analysis & synthesis of results



Identified **4 areas** for enhanced TB-RSSH collaboration in 20 TB priority countries\* to **catalyze change GC7**

- 1 **Laboratory Investments**
- 2 **CHWs Investments**
- 3 **Private Sector Engagement (PSE)**
- 4 **Results Measurement**
- 5 **EPPR/C19RM**

Focused rapid introduction of **new & more effective regimens and tools**

- ✓ Rapid scale-up of WHO recommended rapid diagnostic tools in GC 7
- ✓ The same is happening for BPAL/M regimens following May 2022 Rapid communication & Dec 2022 WHO Guidelines

\*DRC, Ghana, Nigeria, Ethiopia, Kenya, Mozambique, South Africa, Tanzania, Uganda, Zambia, Cameroon, Bangladesh, Cambodia, India, Indonesia, Myanmar, Pakistan, Philippines, Viet Nam, Ukraine

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Despite price reductions in key TB commodities, there is a significant funding gap in essential commodities in GC7

- The Bedaquiline price drop from \$289 for a six-month (6M) course to \$130 per 6M course from Lupin: \$194 per 6M course from Janssen was announced at the end of August.
- 30% price decrease for 3HP (TPT) from \$15 to \$10.
- 20% price decrease for Xpert Cartridges taking the Xpert Ultra cartridge from \$9.98 to \$7.97. The agreement also has commitments on Service & Maintenance of machines. The Xpert XDR cartridge remains at \$15.

What this means and ongoing actions

? The funding gap for the 54 countries which submitted FRs in W 1-3 is \$1 billion. The gap is largely comprised of essential commodities, especially diagnostics.

? Incorporating efficiency into the grant making process should increase coverage of these and other TB commodities. Efficiencies will also trigger essential commodities to be moved from the PAAR.

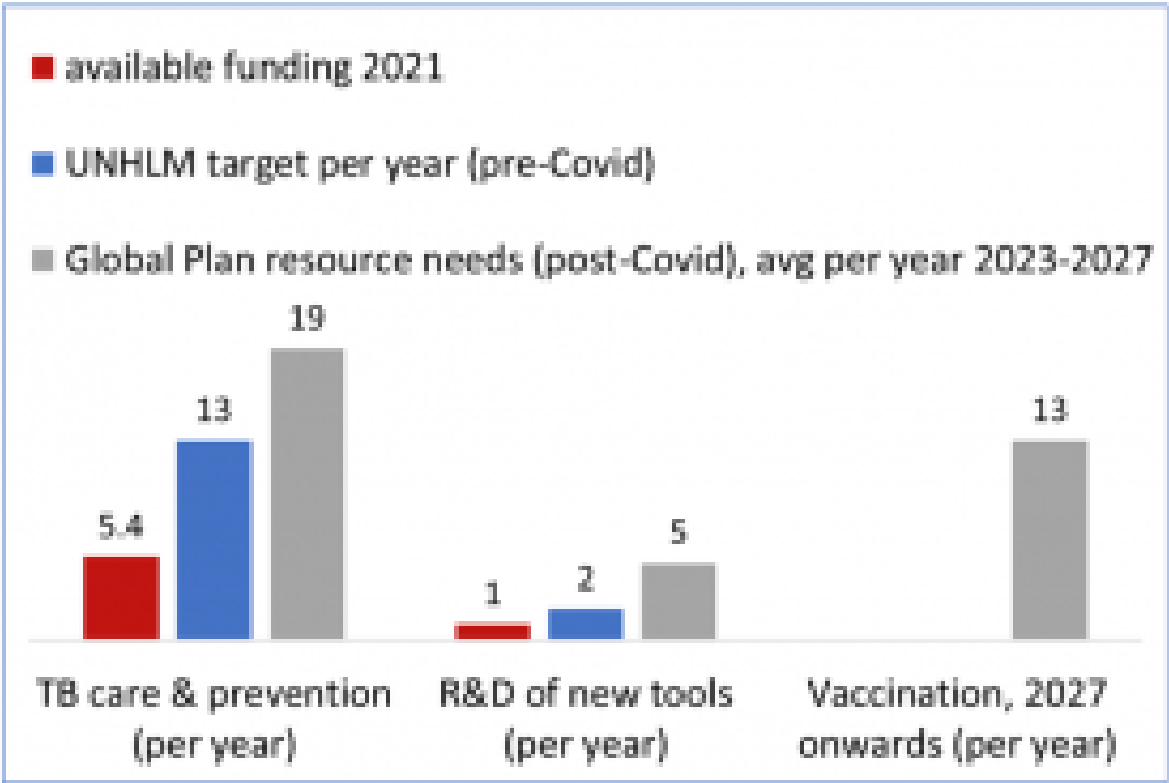
? Global Fund will continue to work with partners to shape the market for other TB essential commodities and further price reductions.

? Global Fund will work with partners for innovative financing and with countries to increase domestic funding.

? Cross cutting TB interventions integrated into RSSH and C19RM .

Looking ahead post-UN High-level Meeting (HLM), advocacy and resource mobilization will be key to ending TB

Outstanding challenges



Source: Global TB Plan

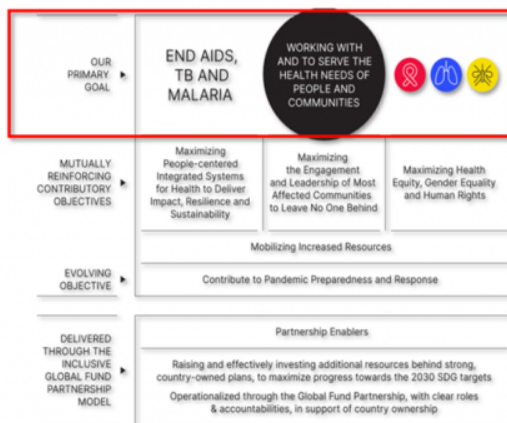
Actions for Secretariat and Partnership

Secretariat: Maintain focus on scaling up innovations in screening, diagnostics, treatment and prevention while accelerating Nextgen of products (e.g. antigen-based skin tests; LF-LAM technologies; next generation mWRD; paediatric formulations; TB vaccines); collaborate on RSSH catalytic investments in laboratory, community health workers (CHW); PSE; and increasing measurement.

Integrating technical assistance for DR-TB into the grants, building from the support provided through Green Light Committees.

## Larger partnership considerations:

1. Urgent need to ramp up funding for TB programs, increasing domestic funding, supporting innovative financing mechanisms.
2. Investing in TB strengthens pandemic preparedness. Fighting today's pandemics builds country capacity to fight the next pandemic.
3. Scale-up equity and access to innovations to accelerate our progress toward ending TB.
4. The three UNHLMs on health this year and HLM on AMR in 2024 provide an opportunity to foster greater integration of efforts to end the major pandemics of today like TB, to enhance pandemic preparedness, tackle antimicrobial resistance and to make progress toward UHC.

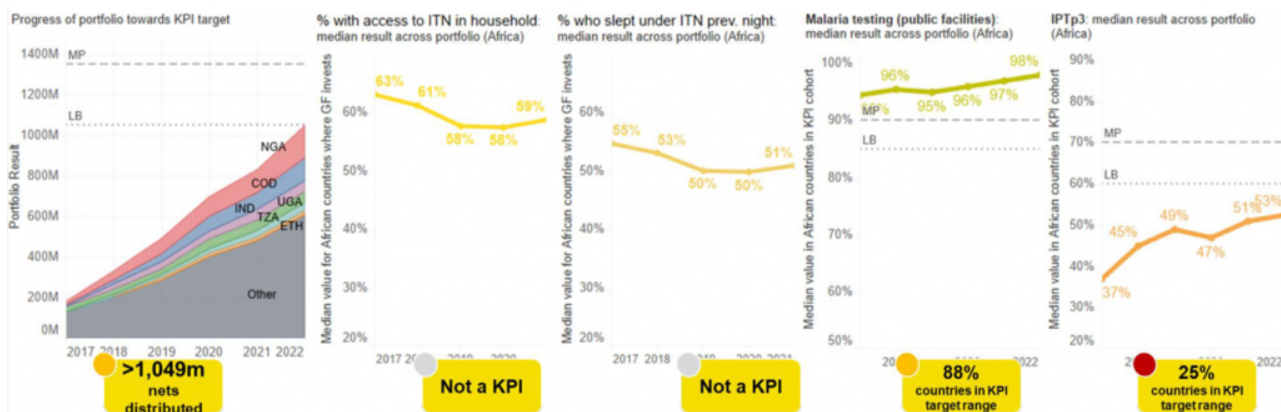


# Malaria

We are off track on Global Technical Strategy for Malaria

By 2020, key milestones for reducing malaria cases and deaths had not been achieved, but milestones for elimination and prevention of reestablishment had been met. By 2021, global malaria case incidence was 59 cases per 1,000 population at risk, against a target of 31 cases per 1,000 – off track by 48%

KPI results remain low with a recent increase to very high risk



Positive results on **net distribution**: KPI result significantly underestimates portfolio achievement because of subnational reporting in some large countries (e.g., India). Good performance on testing (public facilities) across portfolio. KPI target not met for IPTp3 with low targets at country level. No outcome KPI available for vector control (e.g., no KPI on net population coverage or use)

Residual Risk	High	Target Risk Timeframe	TBD
Risk Appetite	Very High	Direction of Travel	Increasing ↑
Target Risk	Moderate	Status to target risk timeframe	TBD

Threats to ending malaria are real and here now, but some are looming



**Insecticide resistance** and insufficient coverage are leading to increased burden *now*

Resistance to pyrethroids, the mainstay of malaria vector control, is entrenched and widespread

**More feasible solutions exist** – e.g. new nets (which can halve cases compared to standard nets) are higher in cost and have limited supplier base, though SI investment has helped lower prices and expand access



**Drug resistance** is not increasing case burden, but has *potential* to dramatically impact morbidity and mortality

**Partial artemisinin and partner drug resistance already emerging** in Eritrea, Rwanda, Uganda, Tanzania; emerging evidence of delayed parasite clearance and molecular markers

**Solutions are less feasible** – main alternative first-line ACTs\* are 2-3 times more expensive with unstable supplier base due to low demand

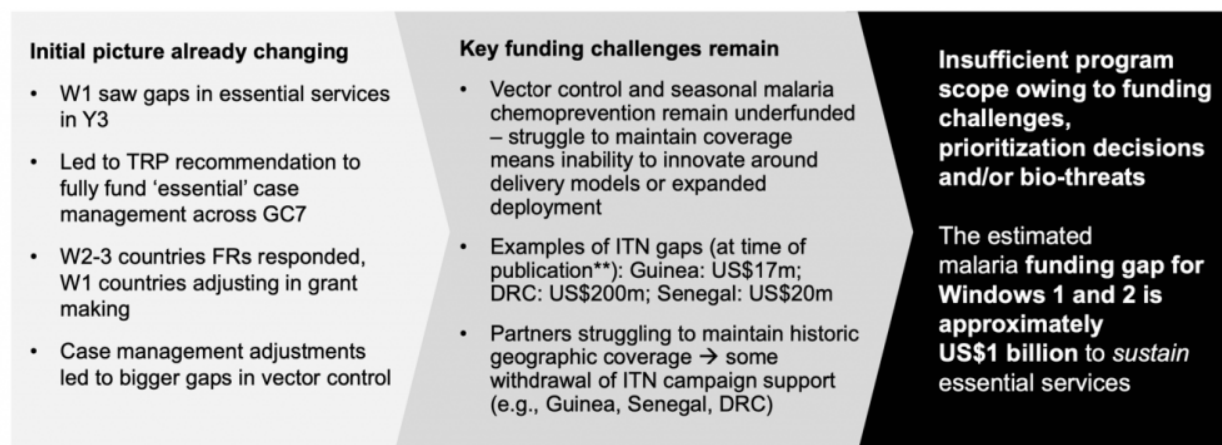


Four thematic challenges

1. Financial gaps – we don't have enough money. So, for example, even as the quality of programming is improving and more cost-effective, there's a higher absolute cost.
2. Insecticide resistance – our tools are not as effective as they used to be and we need to act with urgency. In GC6, the Global Fund along with other partners used catalytic investments to bring tools faster and mainstream, driving down costs, but funds to drive change are constrained in GC7.
3. Climate change – the disasters and events disproportionately impact malaria (malaria grants accounted for 45% of the Emergency Fund utilization in GC6).
4. Health systems – early diagnosis and treatment coupled with timely and accurate reporting and

recording is critical to drive quality malaria care as an essential part of basic primary health services

Themes emerging based on preliminary analysis of Windows 1 and 2, particularly funding gaps



In the longer term, we need different levers (including some in the pipeline) and evolved approaches

- Exploring innovative financing approaches is critical as the funding gaps require increased capital beyond domestic, partner and GF resources. This may involve trade-offs within how we allocate funding to malaria as the GF; all options need to be investigated.
- Improving effective vector control is essential to maximize the impact of our most important tools
- Preparing for drug resistance should not be a choice given early indications of resistance – investment in new treatments now ensures we can respond to a tipping point
- Ensuring the new vaccines are appropriately prioritized given limitations to their incremental cost effectiveness
- Building RSSH with an emphasis on primary health care must be part of the global plan. These will be critical with climate change realities upon us.

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Board paper GF/B50/08 Strategy Implementation: Acceleration into Grant Cycle 7 will soon be available on the Global Fund website.

[Read More](#)